



**NCURATV 2009 Satellite Broadcast Workshop Series**  
**Cost Sharing: Why No Good Deed Goes Unpunished**  
Program Schedule  
**March 10, 2009**  
**11:30 am – 3:30 pm ET**

**Moderator**

Kim Moreland, Associate Vice Chancellor for Research Administration, University of Wisconsin - Madison

**Panel**

Richard Seligman, Associate Vice President for Research Administration, California Institute of Technology  
 Stephen Hansen, Associate Provost for Research and Dean, Graduate School, Southern Illinois University  
 Edwardsville

Nancy Daneau, Assistant Director, Administrative and Operations Management, Office of the Vice President  
 for Research, Stony Brook University

Email/Fax Questions to the Panel live during the Broadcast: [NCURATV@ncura.edu](mailto:NCURATV@ncura.edu) or 202-371-1015

Time EDT	Segment Time	Main Topic	Key Issues	Supplemental Information
10:30 am	01:00	Test slate	Test Slate	
11:30	00:05	Welcome	Kathleen Larmett	
11:35	00:10	Introduction	<ul style="list-style-type: none"> <li>▪ Why are we talking about cost sharing now?</li> <li>▪ Why do we care?</li> </ul>	<ul style="list-style-type: none"> <li>▪ <i>Research Management Review</i> Journal, Cost Sharing Issue, Spring/Summer 2000 (Volume 11, Number 1)  <a href="http://www.ncura.edu/content/news/rmr/archive.php">http://www.ncura.edu/content/news/rmr/archive.php</a></li> </ul>
11:45	00:10	Definitions and explanations	<ul style="list-style-type: none"> <li>▪ Definition of cost sharing</li> <li>▪ Unique nature of cost sharing</li> </ul>	<ul style="list-style-type: none"> <li>▪ <i>Cost Sharing: An Overview</i> Available at the NCURA Online Bookstore  <a href="http://www.ncura.edu/">http://www.ncura.edu/</a></li> <li>▪ Vanderbilt University, Office of Contract and Grant Accounting, Policy for Cost Sharing on Sponsored Projects  <a href="http://www.vanderbilt.edu/ocga/vupolicies/costsharing/costsharing.htm">http://www.vanderbilt.edu/ocga/vupolicies/costsharing/costsharing.htm</a></li> </ul>
11:55	00:15	Federal requirements	<ul style="list-style-type: none"> <li>▪ Accounting principles</li> <li>▪ Key regulations</li> <li>▪ Implications for F&amp;A proposals</li> </ul>	<ul style="list-style-type: none"> <li>▪ OMB Circular A-110, section .23  <a href="http://www.whitehouse.gov/omb/circulars/a110/a110.html#23">http://www.whitehouse.gov/omb/circulars/a110/a110.html#23</a>            and Appendix A Cost Accounting Standards 501</li> <li>▪ NSF PAAPPG (GPG Chapter II, G.XI, Line M)  <a href="http://www.nsf.gov/pubs/policyd">http://www.nsf.gov/pubs/policyd</a></li> </ul>

				<a href="http://ocs.pappguide/nsf09_1/gpg_2.jsp#fn27">ocs/pappguide/nsf09_1/gpg_2.jsp#fn27</a> <ul style="list-style-type: none"> <li>NIH GPS and proposal preparation instructions (required only by program announcement/solicitation)            <a href="http://grants.nih.gov/grants/policy/nihgps_2003/NIHGPS_Part9.htm#_Matching">http://grants.nih.gov/grants/policy/nihgps_2003/NIHGPS_Part9.htm#_Matching</a> </li> </ul>
12:10	00:15	Methods of cost sharing	<ul style="list-style-type: none"> <li>In-kind           <ul style="list-style-type: none"> <li>Salary</li> <li>Non-salary</li> </ul> </li> <li>3<sup>rd</sup> Party           <ul style="list-style-type: none"> <li>Cash</li> <li>Other</li> </ul> </li> </ul>	
12:25	00:15	Types of cost sharing	<ul style="list-style-type: none"> <li>Mandatory</li> <li>Voluntary</li> <li>OMB clarification (2001)</li> </ul>	<ul style="list-style-type: none"> <li>OMB Clarification Memo M-01-06 dated January 5, 2001            <a href="http://www.whitehouse.gov/omb/memoranda/m01-06.html">http://www.whitehouse.gov/omb/memoranda/m01-06.html</a> </li> <li><i>Cost Sharing: An Overview</i> Available at the NCURA Online Bookstore            <a href="http://www.ncura.edu/">http://www.ncura.edu/</a> </li> </ul>
12:40	00:30	Break for Lunch <b>NCURA Upcoming Events</b>		
1:10	00:05	Welcome back	Kathleen Larmett	
1:15	00:20	Direct and indirect cost implications	<ul style="list-style-type: none"> <li>Direct cost issues</li> <li>F&amp;A issues           <ul style="list-style-type: none"> <li>F&amp;A recovery</li> <li>Cost sharing and the F&amp;A base</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>The Impact on F&amp;A calculation Chart            <a href="http://www.ncura.edu/content/misc/ncura_tv/costsharing0309/docs/FA_CostRate.pdf">http://www.ncura.edu/content/misc/ncura_tv/costsharing0309/docs/FA_CostRate.pdf</a> </li> </ul>
1:35	00:20	Special problems	<ul style="list-style-type: none"> <li>Review of proposals</li> <li>Leveraging institutional funds</li> <li>Tracking and documenting cost sharing</li> </ul>	<ul style="list-style-type: none"> <li>University of Wisconsin cost sharing panels (WISPER)            <a href="http://www.ncura.edu/content/misc/ncura_tv/costsharing0309/docs/WISPER.pdf">http://www.ncura.edu/content/misc/ncura_tv/costsharing0309/docs/WISPER.pdf</a> </li> </ul>
1:55	00:20	Effort reporting and commitment	<ul style="list-style-type: none"> <li>Linkage between effort reporting and cost sharing</li> <li>Commitments</li> <li>Commitments vs. actuals</li> <li>Adjustments</li> </ul>	<ul style="list-style-type: none"> <li><i>Effort Reporting: An Overview</i> Available at the NCURA Online Bookstore            <a href="http://www.ncura.edu/">http://www.ncura.edu/</a> </li> </ul>
2:15	00:10	Break <b>NCURA Upcoming Events</b>		
2:25	00:05	Welcome back	Kathleen Larmett	
2:30	00:10	Audits conducted by	<ul style="list-style-type: none"> <li>Scope of the Audit</li> <li>Audit findings</li> </ul>	<ul style="list-style-type: none"> <li>NSF, Office of Inspector General Reports and</li> </ul>

		the NSF Inspector General	<ul style="list-style-type: none"> <li>▪ Aftermath of the Audit</li> </ul>	Publications <a href="http://www.nsf.gov/oig/pubs.jsp">http://www.nsf.gov/oig/pubs.jsp</a>
2:40	00:20	Institutional practices	<ul style="list-style-type: none"> <li>▪ Policies and practices</li> <li>▪ Approvals of cost sharing commitments</li> <li>▪ Re-budgeting actions</li> </ul>	<ul style="list-style-type: none"> <li>▪ University of Minnesota, Policy Library, Offering Cost Sharing, Matching, and In-Kind Contributions on Sponsored Projects  <a href="http://www.policy.umn.edu/groups/ppd/documents/Policy/cost_sharing.cfm">http://www.policy.umn.edu/groups/ppd/documents/Policy/cost_sharing.cfm</a></li> <li>▪ University of Washington, Grants Information Memoranda, Cost Sharing Policy for Sponsored Agreements  <a href="http://www.washington.edu/research/osp/gim/gim21.html">http://www.washington.edu/research/osp/gim/gim21.html</a></li> <li>▪ Stanford University, Office of the Vice Provost and Dean of Research, Research Policy Handbook, Cost Sharing: Stanford University Policy and Procedure  <a href="http://rph.stanford.edu/3-5.html">http://rph.stanford.edu/3-5.html</a></li> </ul>
3:00	00:15	National Science Board	<ul style="list-style-type: none"> <li>▪ NSB Report</li> <li>▪ Major recommendations</li> </ul>	<ul style="list-style-type: none"> <li>▪ Draft of National Science Board Report on NSF Cost Sharing Policies for a Robust Federal Research Enterprise  <a href="http://www.nsf.gov/nsb/publications/2009/cs_draft_report.pdf">http://www.nsf.gov/nsb/publications/2009/cs_draft_report.pdf</a></li> </ul>
3:15	00:10	Summary and conclusions		
3:25	00:05	Broadcast wrap-up		
3:30	3:30			

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